

### IQMS .... Personal Growth Plans and Developmental Needs of Educators

SACE Mini-Seminar Date: 28 October 2014



basic education Department: Basic Education REPUBLIC OF SOUTH AFRICA



# Contents

- Background
- Enhancing accountability through performance management
- What is IQMS?
- Personal Growth Plan
- Levels of growth
- Analysis of training interventions in provinces
- Challenges & Successes
- Conclusion







- NDP Vision for 2030 emphasises the importance of accountability in the education sector
  - schools need to be accountable to education authorities; and
  - Focus to improve learning outcomes in schools and districts by addressing weaknesses in teaching, management, administrative support and accountability through intervention and on-going monitoring.
- **MTSF** strategic approach is to aim for policy and implementation stability by strengthening key interventions:
  - Strengthening education accountability, planning and management system
  - Existing policies should be aligned this signals clearly that the DBE monitors performance to make the system run better.





# **Background (cont.)**

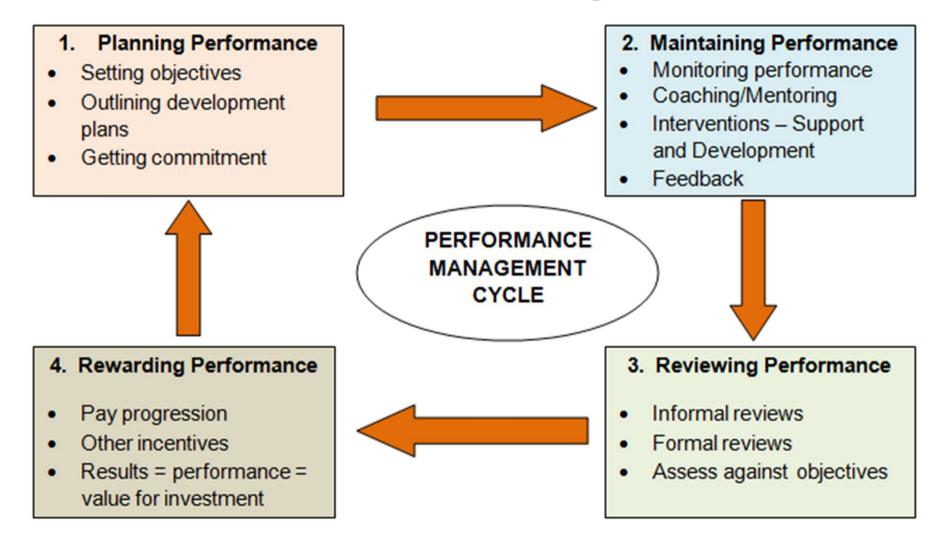
- **Performance management** is a cyclical process that supports accountability of educators at school and district/provincial level:
  - The IQMS (ELRC Collective Agreement No. 8 of 2003) forms part of the broader framework of performance management – promotes accountability of teachers and schools.
  - The WSE policy (Government Gazette: Vol. 433, No. 22512 26 July 2001) policy to determine the holistic functionality of schools and restore accountability on learner performance.
  - Skills Development Act No. 97 of 1998 provides an institutional framework to devise and implement national, sector and workplace strategies to develop and improve the skills.

IQMS external moderators deployed by DBE since 2008 to monitor implementation of the IQMS processes & procedures





### Enhancing accountability through Performance Management







# What is IQMS?

Integrated Quality Management System (IQMS) is a performance management system that consists of 3 programmes:

(1) Developmental Appraisal(2) Performance Measurement(3) Whole School Evaluation





### **Purpose of Performance Management : IQMS**

- To monitor an institution's overall effectiveness.
- To evaluate an educator's performance.
- To identify specific needs of educators for support and development.
- To promote accountability.
- To prepare the environment for teacher development.





### **Personal Growth Plan**

### Personal Growth Plan (PGP)

Plan formulated annually by individual educator after selfevaluation / final evaluation / performance measurement

Sets out areas for development & strategies to achieve such development





# Personal Growth Plan – cont.

- PGP developed by educator in consultation with Development Support Group (DSG) – after lesson observation & evaluation
- PGP used to inform the School Improvement Plan (SIP)
- PGP forms an important record of identified developmental needs of teacher





# Levels of Growth

Educator has full control (e.g. punctuality).

DSG (immediate senior and/or mentor) or someone else in the school is able to provide guidance (e.g. record-keeping).

Circuit / District office (e.g. Subject Advisor) should provide support / development (e.g. CAPS)

Educator is un - or under-qualified or needs reskilling in order to teach a new subject (e.g. CAT, Information Technology). Information is fed through the District and features in the Work Skills Plan (WSP) of the Province as its Critical, Scarce or Pivotal Training Needs



improvement

Of

Areas



# Analysis of training / interventions in provinces

#### Source:

- IQMS annual report 2013/14
- 2013/14 Annual Report on Training Interventions and 2014/15 Work Skills Plan





# Training/Workshops on IQMS implementation 2013/14

Province	Number of newly appointed educators who received training	Number of existing educators who received training	Total
Eastern Cape	0	0	0
Free State	443	5239	5682
Gauteng	355	1247	1602
KwaZulu-Natal	768	699	1467
Limpopo	124	5352	5476
Mpumalanga	8130	4133	12263
North West	850	3703	4553
NorthernCape	0	0	0
Western Cape	160	907	1067
Total	10830	21280	32110

- Included in the above figure is the training of 934 educators who were promoted to Post Levels 2-4 during 2013-14
- A total of **32 110** educators participated in training/workshops on the implementation of the IQMS.
- The majority of educators who received support on the implementation of the IQMS were from Mpumalanga followed by Limpopo and Free State.





# Training on identified areas in SIPs and PGPs 2013/14

Province	Number of PL 1 educators who participated	Number of PL 2 - 4 educators who participated	Total Number of educators who participated
Eastern Cape	1106	578	1684
Free State	12015	771	12786
Gauteng	2272	1289	3561
KwaZulu-Natal	6300	1655	7955
Limpopo	0	496	496
Mpumalanga	1715	4211	5926
North West	26084	0	26084
Northern Cape	3204	20	3224
Western Cape	13508	0	13508
Total	66204	9020	75224

- **75 224** educators on all post levels participated in developmental programmes on areas identified in the SIP and PGP.
- Most of the support was provided to teachers in the North West, Western Cape and Free State.
- The duration of the workshops/training varied from 1 3 days.





# Subject based training on identified needs from PGPs/SIPs: Foundation Phase 2013/14

Provinces	Mathematics	English (FAL)	Home Language	Mathematics	Total
Eastern Cape	0	1126	0	0	1126
Free State	2949	2640	127	484	5716
Gauteng	528	780	0	0	1308
KwaZulu-Natal	0	0	288	0	288
Limpopo	0	0	0	0	0
Mpumalanga	240	354	254	0	848
North West	0	989	133	0	1122
Northern Cape	688	111	45	45	844
Western Cape	300	0	0	0	300
Totals	4705	6000	847	529	11552

- Home Language training was provided in five (5) provinces in the following African languages: IsiZulu (288); Sesotho (127); Setswana (278) and Siswathi (254)
- 11 552 teachers participated in subject based training workshops in the Foundation Phase. Included in this figure are 842 members of the SMT.
- The majority of the teachers received training in Mathematics and English (FAL).

This trend is keeping in line with the findings of the NSC and ANA results which have identified these subjects as key levers for improving quality across the





#### Subject based training on identified needs from PGPs/SIPs: FET Phase 2013/14

Province	Mathematics	English (FAL)	Accounting	Physical Sciences	Total
Eastern Cape	27	0	0	0	27
Free State	365	315	579	336	1595
Gauteng	304	186	52	0	542
KwaZulu-Natal	24	420	144	156	744
Limpopo	0	0	0	0	0
Mpumalanga	0	0	0	0	0
North West	0	0	497	31	528
Northern Cape	40	75	0	0	115
Western Cape	90	1572	82	133	1877
Total	850	2568	1354	656	5428

- 5 428 teachers participated in subject based training workshops in Mathematics, English (FAL), Accounting and Physical Sciences in the FET phase.
- Included in this figure are 560 members of the SMT.
- Most of these developmental programmes were offered in the Western Cape and Free State.

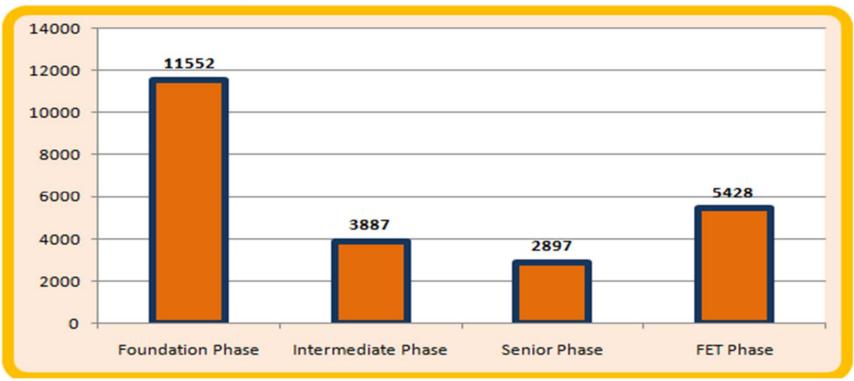
The data on the total number of educators trained in all four (4) phases is limited to **key subjects** as follows: Home Language/s (Foundation Phase), English FAL, Mathematics, Accounting and Physical Sciences.





# Number of educators trained in key subjects as identified in the PGPs and SIPs across all

#### provinces in 2013/14



- The data on the total number of educators trained in all four (4) phases is limited to **key subjects** as follows: Home Language/s (Foundation Phase), English FAL, Mathematics (All phases), Accounting and Physical Sciences (FET phase).
- Workshops were also conducted with teachers who teach other subjects.





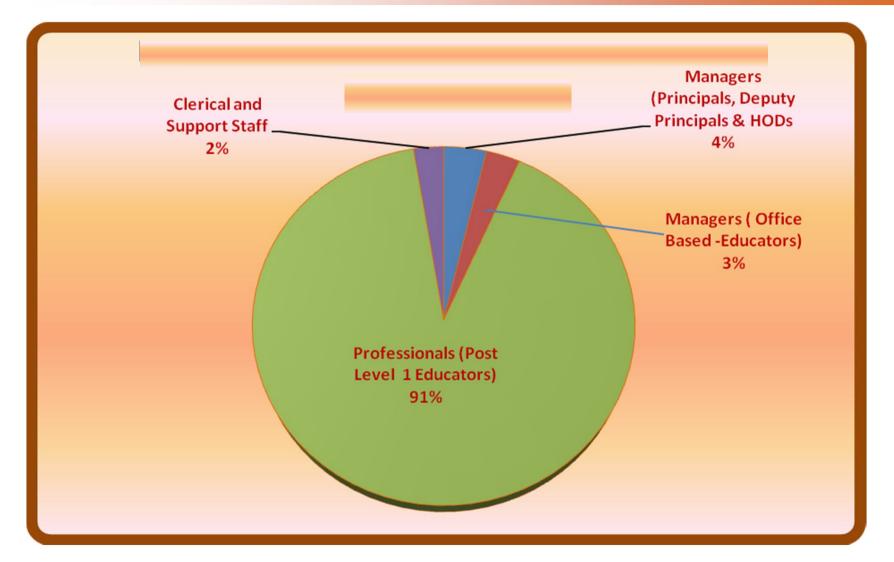
# Number of employed beneficiaries of training interventions in provinces: 2013-14

Province	Managers (Principals, Deputy Principals and HoDs)	Managers (Office-based educators)	Professionals (Post Level 1 Educators)	Clerical and Support Staff	Total number of beneficiaries
Eastern Cape	909	740	2176	431	4256
Free State	0	0	23553	1400	24953
Gauteng	1410	37	41850	137	43434
KwaZulu-Natal	0	0	4342	92	4434
Limpopo	38	0	19489	104	19631
Mpumalanga	511	113	1738	0	2362
North West	593	400	4220	694	5907
Northern Cape	248	0	11902	53	12203
Western Cape	1181	2579	11439	1115	16314
Total	4890	3869	120709	4026	133494





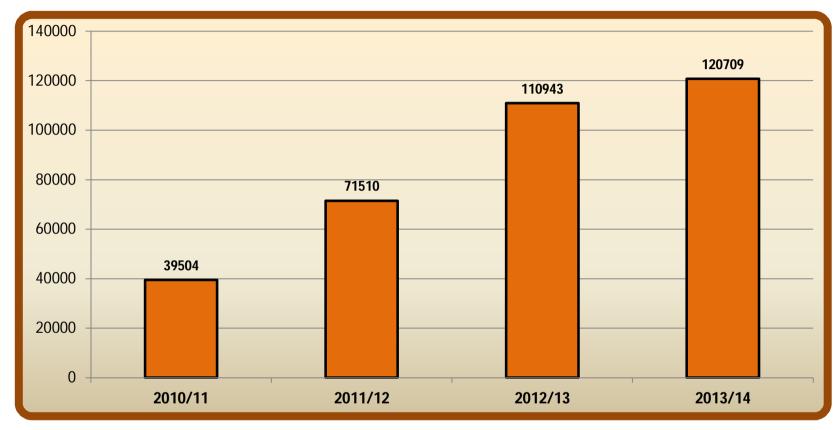
#### Beneficiaries of training interventions 2013/14 (as a percentage)







#### Beneficiaries of training interventions 2010/11 to 2013/14 as per WSPR – Annexure 2



The above table shows that the number of educators (PL 1) who benefitted from training interventions increased over the past four years from 39 504 in 2010/11 to 120 709 in 2013/14.





# Number of beneficiaries (school and office based educators) identified for interventions in 2014/15

Province	Number of beneficiaries identified for training in scarce skills	Number of beneficiaries identified for training in critical skills (Top-up) skills	Number of beneficiaries identified for Pivotal training
Eastern Cape	8111	8684	672
Free State	940	42524	35407
Gauteng	225	105	46
KwaZulu-Natal			
Limpopo	6132	1100	1170
Mpumalanga		624	2180
North West	715	16006	7010
Northern Cape	4297	12065	
Western Cape	100	16314	60
Total	20 520	97 422	46 545





# Challenges

- **Data accuracy:** Discrepancies in data from PEDs have the potential to impede on the quality of reports
- Challenges faced by schools:
  - Lack of adequate support on PGPs from subject advisors, circuit managers, etc)
  - Irregular monitoring of PGPs/SIPs
  - Lack of monitoring, support and development by SMTs





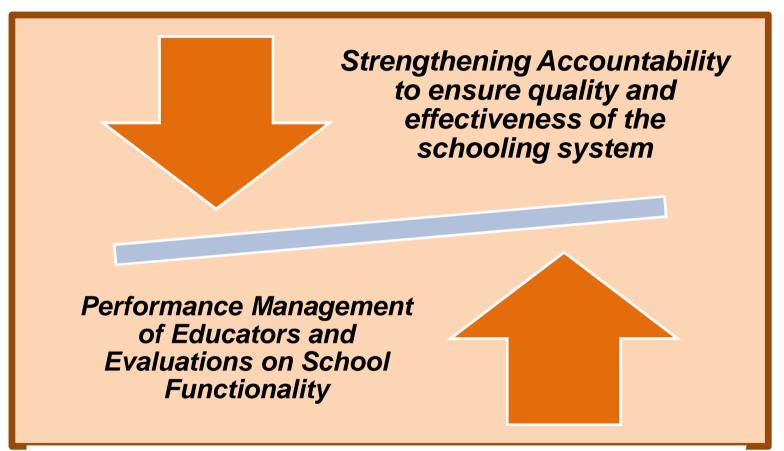
### Successes

- Administration of IQMS is now institutionalised within the sector.
- Schools are progressively implementing recommendations in the IQMS moderators' reports.
- Increase in confidence of principals in the implementation of the IQMS
- Increase in levels of training interventions by provincial IQMS coordinators is encouraging.





# Way forward: Key Focus



EFFICIENT performance management of teachers and schools raises the bar on Strengthening Accountability to ensure quality and effectiveness of the schooling system.





# Conclusion

- Every teacher must accept personal responsibility for his/her professional growth.
- Reflective practice supports ongoing learning.
- Finalisation of the Quality Management System (QMS) in the ELRC will enhance accountability and efficiency in schools







### Thank you

Website: www.education.gov.za Call Centre: 0800 202 933 | callcentre@dbe.gov.za Twitter: @DBE\_SA | Facebook: DBE SA